

EVENT & LIFECYCLE MANAGEMENT



Uninterrupted Excellence, Anytime, Anywhere

The issuance and lifecycle management of structured products is a critical aspect of financial engineering and investment banking, encompassing a broad range of activities from product conception to maturity.

Once structured products are issued, the event and lifecycle management phase becomes critical to their success and alignment with investor expectations. This phase encompasses a series of activities designed to ensure that the products operate as intended, adjust to market dynamics, comply with regulatory requirements, and meet investors' financial goals.

Here, Framesoft Event & Lifecycle Management (FEM) solution takes center stage.

A. Continuous Monitoring & Adjustment

1. Market & Credit Risk Assessment

Ongoing evaluation of market conditions and credit risk factors that may impact the underlying assets of structured products, enabling timely adjustments to strategies.

2. Performance Tracking

Regular monitoring of the product's performance against benchmarks and expectations, including valuation and the impact of market movements on pricing.

B. Corporate Actions and Events Handling

1. Corporate Actions Management

Efficient handling of corporate actions (e.g., dividends, splits) affecting the underlying assets, ensuring adjustments are made in line with the product's terms.

2. Event-Triggered Actions

Managing events like knock-in / knock-out triggers, barrier breaches, or coupon payments, including the calculation and execution of these event-triggered actions.

C. Regulatory Compliance and Reporting

1. Compliance Monitoring

Ensuring the product remains in compliance with changing regulatory requirements throughout its lifecycle.

2. Investor Reporting

Providing regular, transparent reports to investors regarding performance, risk factors, and significant events impacting the product.

D. Investor Communications

1. Event Notifications

Promptly informing investors about significant events affecting the product, such as maturity approaches, option exercises, or market-related adjustments.

2. Query Handling

Offering robust support for investor inquiries related to the product's performance, events, or terms.

E. Maturity and Redemption Processes

1. Maturity Management

Efficient management of the product's approach to maturity, including the calculation of final payouts and the execution of redemption processes.

2. Early Redemption Handling

Managing optional or mandatory early redemption events, including the calculation of payouts and communication with

investors.

F. Infrastructure

Event & Lifecycle Management requires robust data management capabilities to manage vast amounts of information and analytics tools for performance tracking and risk assessment. Furthermore, data management functions to manage vast amounts of information and analytics tools for performance tracking and risk assessment. These features are incorporated via Framesoft Data Insight (FDI) integration.

G. Conclusion

Effective event and lifecycle management is crucial for success and integrity of issued structured products. By meticulously overseeing these products through their entire lifecycle, from issuance to maturity, issuers can safeguard their value, ensure compliance with regulatory standards, and fulfil the financial objectives of their investors. This management framework requires a sophisticated solution to navigate the complexities of structured products in dynamic market environments.

Framesoft Event & Lifecycle Management (FEM) is integrated in Framesoft Structured Products (FSP) extending its scope as illustrated above.

Get in contact with us for a FSP & FEM demonstration at contact@framesoft.com or visit www.framesoft.com.

ISIN	Product Name	Product Type	Issuer	Redemption Start Date	Redemption End Date	In Subscriptions	First Value Date	Last Value Date	Next Redemption Date
111111	Bond	Bond	FRANCOIS 00 L	01/01/2023	14/07/2023	1	21/07/2023		21/07/2023
FR00P7	Coupon Note	ABX Index N.Y.		01/07/2023	14/07/2023	1	24/07/2023		24/07/2023
FR0000	Coupon Note	Colony Pacific America		01/07/2023	14/07/2023	1	11/07/2023		11/07/2023
4547	Coupon Note			28/06/2023	07/07/2023	1	18/07/2023		18/07/2023
30506	Coupon Note	Walloo Mexico 01		21/06/2023	07/07/2023	1	18/07/2023		18/07/2023
00026	Coupon Note	DU NAPLES 2010 C.		29/06/2023	07/07/2023	1	11/07/2023		11/07/2023
FR009	Digital Coupon Note	L'Oréal S.A.		01/07/2023	14/07/2023	1	17/07/2023		17/07/2023
FR000	Digital Coupon Note	BDO 01000 01		01/07/2023	14/07/2023	1	14/07/2023		14/07/2023
FR000	Digital Coupon Note	Telia Networks AG		28/06/2023	07/07/2023	1	18/07/2023		18/07/2023
FR000	Fixed Rate	BBK 001		01/07/2023	14/07/2023	0			01/07/2023
FR000	No Touch Window	BBK 002		01/07/2023	07/07/2023	1			01/07/2023
FR000	Reverse Capital Protection Certificate	BBK 01000 01		21/06/2014	06/06/2014	0	08/06/2014		08/06/2014
FR000	Reverse Convertible			18/07/2023	21/07/2023	0	07/07/2023		07/07/2023
FR000	Reverse Convertible Note	comobank bank AG		29/06/2023	14/07/2023	1	19/07/2023		19/07/2023
FR000	Reverse Convertible Note					0			01/07/2023
FR000	Reverse Convertible Note Plus	Commerzbank AG		14/06/2014	09/06/2014	0	11/06/2014		11/06/2014
FR000	Reverse Convertible Note Plus	Commerzbank AG		14/06/2014	09/06/2014	0	09/06/2014		09/06/2014
FR000	Option	Volkswagen AG		01/07/2023	21/07/2023	1	17/07/2023		17/07/2023
FR000	Option	bank plc		14/11/2017	14/11/2017	0	14/11/2017		14/11/2017

COMPANY PROFILE

Framesoft AG Software Applications



Framesoft offers the following fully integrated solution portfolio

- **Framesoft Contract Management (FCM)**
- **Framesoft Contract Repository (FCR)**
- **Framesoft Online Negotiation (FON)**
- **Framesoft Data Insight (FDI)**
- **Framesoft Document Intelligence (FAI)**
- **Framesoft Document Management (FDM)**
- **Framesoft Structured Products (FSP)**
- **Framesoft Fee Management (FFM)**
- **Framesoft PRIIPS KID Generator (FPG)**
- **Framesoft OTC Platform (FOP)**
- **Framesoft Confirmation Generator (FCG)**
- **Framesoft Matter Management (FLM)**
- **Framesoft Repo & Securities Lending (FRS)**
- **Framesoft Document Generator (FDG)**
- **Framesoft Resource Management (FRM)**
- **Framesoft Secure Online Data Room (FDM Platform)**

Framesoft's product & services portfolio is strongly focusing on the financial services industry and covers the complete life cycle of a software solution, ranging from supporting the early conceptual application design stages, to the delivery and integration of our applications into the client's infrastructure.

Framesoft is also offering application support including

- 1st / 2nd / 3rd level production support
- business and
- user support.

Additionally, Framesoft offers to run its applications as Software as a Service (SaaS).

Framesoft was founded in 1996 with the goal to create technology solutions for innovative, fast-growing areas within the financial services industry. Framesoft solutions are built on a foundation of core modules (Frameworks) enabling rapid application development based on configuration to meet the ever-evolving needs in these markets.

Framesoft's mission is to maximize the benefits of external technology provision for our clients, by applying the Framesoft Framework strategy.

Framesoft's unique selling proposition is the support of complete value chains including areas typically conducted by means of unstructured tools such as paper, e-Mail, facsimile, or telephone.

Customers using Framesoft solutions

- achieve a high degree of **Straight through Processing (STP)**,
- avoid typical **operational risks** associated with manual interventions,
- gain **control** over complex business processes,
- increase Business **Process Efficiency & Transparency**,
- cut **Time-to-Market**,
- reduce **Legal & Credit Risk**

Framesoft's headquarter is located in Zug, Switzerland and Framesoft runs subsidiaries with offices in

- Europe
 - ✓ Switzerland
 - ✓ Germany
 - ✓ United Kingdom
- North America
- Asia

Get in contact with us at contact@framesoft.com or visit our website at www.framesoft.com.